

①: Personal Information (Need NOT to repeat the information that already on your Slips, if any):

- * First name: _____ Middle name: _____ Last name: _____
- * SIN#: _____ Date of Birth(dd/mm/yyyy): ____ / ____ / ____
- * Tel: _____ Email: _____
- * Current mailing address : _____
- * Province of residence on Dec 31 of the year: _____
- * Resident per ITA? Yes , or to be determined in interview
- * Canadian citizen? Yes or No If yes, up-date info to *Elections Canada*? Y or N
- * Circle your marital status on Dec. 31 of the year: Single CLP Married Separated Divorced Widowed
- * If marital status changed in the year, date of change (dd/mm): ____ / ____
- * First time filing a tax return/Changed name(s) in the year? Y N

Spouse/CLP Info:

First name	Last name
_____	_____
SIN	DoB(dd/mm/yyyy)
_____	____ / ____ / ____

Dependant Info:

First name	Last name	SIN#	DoB (dd/mm/yyyy)
_____	_____	_____	____ / ____ / ____
_____	_____	_____	____ / ____ / ____
_____	_____	_____	____ / ____ / ____

②: Wondering Any Following Situations Applicable?:

- | | | | |
|-------------------------------------------------------------------|---|---|----------|
| * Holding Specified Foreign Property with Costs Over \$100,000? | Y | N | Not sure |
| * Having Foreign Affiliates? | Y | N | Not sure |
| * Rental, Investment, Foreign, Partnership, Self-employed Income? | Y | N | Not sure |
| * HBP, LLP, Tuition Amount, Home Buyers' Amount? | Y | N | Not sure |
| * Caregiver Amount, Disability Amount (Self/Transfer)? | Y | N | Not sure |
| * Employment/Moving Expenses, Support Payment? | Y | N | Not sure |
| * Bankruptcy Return / T3 Trust, Final and Optional Return? | Y | N | Not sure |

③: Drop off Applicable Documents:

- * Income tax info slips such as T3, T4, T4A, T4A(OAS), T4A(P), T4E, T4PS, T4RIF, T4RSP, T5, T5007, T5008, T5013, T5018, T2200, T2201, T2202A, T2202, TL2, RC62, RC210, and others.
- * RRSP contribution/Medical/Donation/Daycare/Public-transit/Rent/PropertyTax/Due Receipts, supporting documents for applicable situations in section ②, NOA of previous return, and any other required information.